



WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

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DENNIS MONTALI
U.S. Bankruptcy Judge

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kblklp.com)
Jane Kim (#298192)
(jkim@kblklp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: (415) 496-6723
Fax: (415) 636-9251

JONES DAY
Bruce S. Bennett (SBN 105430)
(bbennett@jonesday.com)
Joshua M. Mester (SBN 194783)
(jmester@jonesday.com)
James O. Johnston (SBN 167330)
(jjohnston@jonesday.com)
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071-2300
Tel: 213 489 3939
Fax: 213 243 2539

*Attorneys for Debtors
and Debtors in Possession*

Attorneys for Shareholder Proponents

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company

☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19 -30088 (DM)
Chapter 11 (Lead Case) (Jointly Administered)

**ORDER APPROVING SUPPLEMENT TO
DISCLOSURE STATEMENT FOR DEBTORS'
AND SHAREHOLDER PROPONENTS' JOINT
CHAPTER 11 PLAN OF REORGANIZATION**

Related Docket Nos. 6340, 6353, and 6448

1 The Court having considered the *[Proposed] Supplement to Disclosure Statement*
2 *for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization*, dated March
3 24, 2020 [Docket No. 6448] (the “**Proposed Disclosure Statement Supplement**”), filed by PG&E
4 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession
5 (together, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
6 **Cases**”); and this Court having previously entered the *Order (I) Approving Proposed Disclosure*
7 *Statement for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization; (II)*
8 *Approving Form and Manner of Notice of Hearing on Proposed Disclosure Statement; (III)*
9 *Establishing and Approving Plan Solicitation and Voting Procedures; (IV) Approving Forms of*
10 *Ballots, Solicitation Packages, and Related Notices; and (V) Granting Related Relief* [Docket No.
11 6340] (the “**Disclosure Statement and Solicitation Procedures Order**¹”), which Disclosure
12 Statement and Solicitation Procedures Order, *inter alia*, (a) approved the *Disclosure Statement for*
13 *Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization* (the solicitation
14 version of which is filed at Docket No. 6353, together with any exhibits or schedules thereto, and
15 as may be modified, amended, or supplemented from time to time, the “**Disclosure Statement**”),
16 and (b) established and approved certain procedures for the solicitation, distribution, and tabulation
17 of votes to accept or reject the Plan; and this Court having jurisdiction to consider and approve the
18 Proposed Disclosure Statement Supplement pursuant to 28 U.S.C. §§ 157 and 1334, the *Order*
19 *Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.),
20 and Bankruptcy Local Rule 5011-1(a); and consideration of the Proposed Disclosure Statement
21 Supplement being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before
22 this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found and determined
23 that notice of the filing of the Proposed Disclosure Statement Supplement is reasonable and
24 sufficient, and it appearing that no other or further notice need be provided; and this Court having
25 reviewed the Proposed Disclosure Statement Supplement; and this Court having held a status
26 conference regarding the Proposed Disclosure Statement Supplement on March 25, 2020

27 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
28 terms in the Disclosure Statement and Solicitation Procedures Order.

1 (the “**Conference**”); and this Court having determined that just cause exists for the relief granted
2 herein; and it appearing that the relief granted herein is in the best interests of the Debtors, their
3 estates, creditors, shareholders, and all other parties in interest; and upon the record of all of the
4 proceedings had before this Court, and after due deliberation and sufficient cause appearing therefor,

5 **IT IS HEREBY ORDERED THAT:**

6 1. The Proposed Disclosure Statement Supplement, as modified as set forth on the record
7 of the Conference (the “**Disclosure Statement Supplement**”), is approved. A copy of the
8 Disclosure Statement Supplement is attached hereto as **Exhibit A**.

9 2. The Debtors are authorized and directed to include copies of the Disclosure Statement
10 Supplement in the Solicitation Packages or a subsequent distribution to be sent to all creditors and
11 interest holders in accordance with the Disclosure Statement and Solicitation Procedures Order.

12 3. The Debtors are authorized to make non-substantive and nonmaterial changes,
13 including changes to correct typographical and grammatical errors and to make conforming
14 changes, to the Disclosure Statement Supplement.

15 4. This Court retains exclusive jurisdiction to hear and determine all matters arising from
16 or related to the implementation, interpretation, or enforcement of this Order.

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19 ** END OF ORDER **
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